

May 12, 2025

Company name: AMIYAKI TEI CO., LTD.
Name of representative: Keisuke Sato, Chairman and
representative Director
(Securities code: 2753; Tokyo Stock Exchange / Nagoya Stock Exchange)
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Notice Concerning Acquisition of Shares of Cu:DeTION Company Co., Ltd. (to Make It a Subsidiary)

AMIYAKI TEI Co., Ltd. (the "Company") hereby announces that it has resolved, at a meeting of the Board of Directors held on May 11, 2025, to acquire shares of Cu:DeTION Company Co., Ltd. and make it a subsidiary of the Company. The details are described below.

1. Reason for acquisition of shares

Cu:DeTION Company Co., Ltd., which we will now make a subsidiary, operates 21 directly managed stores, 2 franchise stores, and 1 direct sales store in the center of Kyoto City, including the "CHIFAJA" brand of yakiniku restaurants, the "Kyoto Ramen Takabashi" brand of ramen restaurants, and the "Kyoto Dining MASAYOSHI" brand of steak restaurants.

Currently, our group operates a total of 288 stores (as of March 31, 2025) in the Chubu, Kanto, and Kansai (Shiga) areas, and the Kyoto area, which is the main area where Cu:DeTION Company Co., Ltd. has opened stores, was an area where our group had not opened any stores before, but with this stock acquisition, we will be able to gain a foothold for full-scale store openings in the Kansai area in the future and strengthen our operating base.

In addition, since Cu:DeTION Company Co., Ltd. has a high affinity with our Group's business model, such as cutting meat using its own central kitchen, we believe that synergies can be created through the common use of food materials and operations, etc. We believe that we can create synergies through the common use of food ingredients and common operations, which will lead to further growth of the Group and enhance the value of the entire Group.

2. Overview of the subsidiary (CuDetion Company Co., Ltd) subject to change

(1) Name	Cu:DeTION Company Co., Ltd.
(2) Location	248-4 Kugikakushi-machi, Higashi-iru, Muro-machi Butsukouji-dori, Shimogyo-ku, Kyoto City, Kyoto Prefecture
(3) Job title and name of representative	Teru Takakura, Presentative Director
(4) Description of business	Food and beverage industry
(5) Share capital	9 million yen
(6) Date of establishment	April 2007

(7)	Major shareholders and ownership ratios	Major shareholder is not disclosed due to confidentiality agreement (one individual), shareholding ratio is 100%		
(8)	Relationship between the Company and said company	Capital relationship	There is no capital relationship between our company and the company concerned that should be noted. In addition, no noteworthy capital relationships exist between individuals or affiliated companies associated with our company and individuals or affiliated companies associated with the company in question.	
		Personnel relationship	There is no personal relationship between our company and the company concerned that should be noted. In addition, no noteworthy personal relationships exist between individuals or affiliated companies associated with our company and individuals or affiliated companies associated with the company in question.	
		Business relationship	There is no business relationship between our company and the company concerned that should be noted. In addition, no noteworthy transactional relationships exist between individuals or affiliated companies associated with our company and individuals or affiliated companies associated with the relevant company.	
(9)	Operating results and financial positions of said company for the last three years			
	As of / Fiscal year ended	March 31, 2022	March 31, 2023	March 31, 2024
	Net assets	451 million yen	420 million yen	432 million yen
	Total assets	1,669 million yen	1,618 million yen	1,696 million yen
	Net assets per share	501,508.70 yen	467,017.30 yen	480,169.13 yen
	Net sales	1,767 million yen	2,403 million yen	2,726 million yen
	Operating profit	(290) million yen	(130) million yen	3 million yen
	Ordinary profit	135 million yen	(28) million yen	11 million yen
	Profit	130 million yen	(31) million yen	11 million yen
	Earnings per share	145,355.79 yen	(34,491.40) yen	13,151.84 yen
	Dividend per share	—	—	—

(Note) The figures above have not been audited by an auditing firm. In addition, the accounting treatment of consumption tax, etc. is based on the tax-exclusion method.

3. Future outlook

Through this share acquisition, Cu:DeTION Company Co., Ltd. is scheduled to become a consolidated subsidiary of the Company. We are currently examining the impact of this acquisition on our group's consolidated performance and earnings forecast, and will promptly announce any necessary changes to our earnings forecast.